# A warm welcome from **Trustgreen**

# Welcome to Partridge Walk, Beaconside

As one of the UK's market leaders in open space management, Trustgreen has been appointed by **Bovis & Linden Homes** to take care of the landscape environment on your development including areas of grass, soft and hard landscaping, trees, hedgerows and footpaths that are not maintained by your local authority.

**Bovis & Linden Homes** are currently creating the open space on your estate. Once this is complete, Trustgreen will take on the responsibility of the Open Space maintenance ensuring a long term management and maintenance solution. We will provide you with a year-round service that is designed to help secure the long-term attractiveness of the development.





To deliver this service Trustgreen will charge each homeowner an equal share of the annual management cost, know as the annual management fee. This obligation is covered in the title deeds of your new home. The initial annual fee agreed with your developer is **£108.33+ VAT**. This figure may be increased each year in line with retail price index stated from **26th August 2021**.

Once Trustgreen begin to manage the open space, the annual management fee will the be calculated from the anticipated management cost for that year. If you would like to discuss in further detail or if you have any questions please call 01829 708 457 or email enquiries@trustgreen.com and we will be pleased to help you.



# Our Quality Management Services

To ensure the open space matures as intended, Trustgreen will provide a quality maintenance service which includes:



Y

Summer and winter maintenance programmes

A dedicated line to our customer care department



Safety checks to ensure all facilities are maintained and in a safe condition



Public liability insurance to cover against the unexpected



3



Q

Experienced contract management to ensure cost-effective maintenance service

Quality contractors working alongside our experienced contract supervision

Regular liaison with organisations such as local authorities, utilities and community police





A homeowners pack providing details of all Trustgreen services



Up-to-date website information for homeowners



Landscape management plan which sets out the program of works and our scheduled number of visits



Our Fee Matrix explaining how your fee has been allocated



# Partridge Walk, Beaconside **Site Plan**



Trustgreen

# Partridge Walk, Beaconside **Site Plan**





# A breakdown of **Your Fees**

# Trustgreen

### **Management Fee Matrix**

Management Fee Period	2023-2024		£130.00	
Reference	TG1442	Prepared by	NB	
Date of this revision	26th August 2021	No of units to contribute	700	
Development	Partridge Walk, Beaconside, Staffordshire, ST16 1GZ			
Management Company	Residents Management Company (Beaconside) Limited			

Maintenance, Inspections & Repairs	
POS Maintenance	27082
Winter Maintenance	10370
Tree Works	5900
Hedgerow Management	4520
Footpaths Inspections, Management & Maintenance	3200
SUDS Attenuation Features & Pond Inspections, Management & Maintenance	4500
Inspections	3000
Statutory Inspection & Testing	
Health & Safety and Inspections	2840
Insurance	
Public Liability & Perils	2360
Administration	
Management Fee	12600
Audit & Accounts	3360
Sundries	2872
Sub Total	
	82604
Sub Total	
Sinking Fund	8400
Total	91004

This Budget is an estimate based on information available at the date of preparation and may be subject to reasonable revision in the course of the development and then on an annual basis as provided for in the transfer and or lease by which an individual property is sold.

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Unit 7, Portal Business Park, Eaton Lane, Tarporley, Cheshire, CW6 9DL



# Trustgreen

## **Management Fee Matrix**

In addition to the above charges, an Extra Over cost of **£138.00 inclusive of VAT plus utilities** will be collected for maintenance and management of the allotments from allotment users only.

#### No of units to contribute 20

Maintenance, Inspections & Repairs	
Shared Car Park	210
Allotments	1800
Hedgerow	336
Reserve	
Carpark, Gate, Fence, Footpaths	408
Total	
	2754

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# Partridge Walk, Beaconside FAQs

#### Q. Who are Trustgreen?

A. As one of the UK's market leaders in Open Space Management, Trustgreen have been appointed by **Bovis & Linden Homes** to look after the landscape environment on this

#### Q. Why do we need to pay Trustgreen to look after our Open Space?

A. As part of the Planning Application that was submitted prior to the commencement of your development, **Bovis & Linden Homes** worked closely with the Local Authority to ensure that you were provided with valuable amenity land to enjoy together with your new home. During this process Trustgreen were appointed as the management company responsible for providing this service for perpetuity.

#### Q. What is the Annual Management Fee?

A. When you purchased your property the sales team will have informed you of the Management Fee and that you would be responsible for paying your equal share.

The Annual Management Fee is based on the yearly costs required to maintain your development divided by the number of plots. A full breakdown of these costs are identified within our Fee Matrix detailing how the individual activities have been allocated.

#### Q. Can I see a breakdown of how my money will be spent?

A. Our Fee Matrix is based on the budget for the management and maintenance of the amenity land for the next 12 months. At the end of the first year we will be able to provide you with a set of abbreviated accounts confirming the monies spent.

#### Q. Will my Annual Management Fee increase yearly?

A. The Annual Management Fee is linked to the RPI index meaning it may increase if required in line with inflation.



# Partridge Walk, Beaconside

#### Q. How can I pay my Trustgreen Annual Management Fee?

A. We will issue you with an invoice for your share of the management and maintenance costs when the Open Space is complete. You can then pay this by either BACS (via your online banking facility), direct debit, by cheque or by standing order. You also have the option to make payments, monthly, quarterly or annually. Please remember to use your unique TG reference number, this can be found on the top of your introduction letter and invoice.

#### Q. What maintenance work are Trustmgt responsible for?

A. The maintenance work we are responsible for involves mowing/strimming grassed areas, shrub & tree pruning, litter picking and weed spraying (where necessary) carried out during each site visit. We will also carry out an annual inspection of the key features within your development and these will form part of our annual Health & Safety report.

#### Q. Which parts of the development will Trustgreen maintain?

A. The areas of open space within your development that we are responsible for are identified on the site plan provided.

#### Q. How often will Trustgreen visit our development?

A. Trustgreen carry out a comprehensive year-round service, based on 20 site visits per annum. Twice a month March - October and once a month November - February.

#### Q. What if my question is not covered here?

A. Please give us a call or alternatively send us an email quoting your TG reference number, this can be found on the top of your introduction letter.





#### **TG1442** Beaconside Allotments

#### **Service Level Agreement**

#### Location

Site address – Gaw End Lane, Lyme Green, Macclesfield

#### Plan



# Trustgreen

#### **Area features**

#### Visit schedule

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Visits	1	1	2	2	2	2	2	2	2	2	1	1
Amenity Grass, hedgerow,trees	х	х	2	2	2	2	2	2	2	2	х	х
Litter pick	1	1	2	2	2	2	2	2	2	2	1	1
Hardstanding maintenance	1	1	2	2	2	2	2	2	2	2	1	1
Stand pipes	1	1	2	2	2	2	2	2	2	2	1	1
Gravel Pathways	Х	Х	2	2	2	2	2	2	2	2	Х	Х
Fence	Х	Х	2	2	2	2	2	2	2	2	Х	Х

#### **Feature maintenance**

Litter pick- Litter should be collected every visit and disposed off appropriately.

Hardstanding maintenance - Sprayed and kept free from weeds on every visit.

Stand Pipes – Run each for 5 minutes each and provide photos to ensure no blockages.

Gravel Pathways - To be kept sprayed off and raked over when needed.

Hedge -Cut annually.

Fence – Maintained and repaired when necessary.



## **Management Fee Matrix**

Management Company	Residents Management Company (Beaconside) Limited				
Development	Partridge Walk, Beaconside, Staffordshire, ST16 1GZ				
Date of this revision	26th August 2021	No of units to contribute	700		
Reference	TG1442 Rev A	Prepared by	NB		

Management Fee Period 2021-2022	£130.00
Estimated 5 year fee (based on 4% RPI)	£152.08
Estimated 10 year fee (based on 4% RPI)	£185.03

Maintenance, Inspections & Repairs	
POS Maintenance	27082
Winter Maintenance	10370
Tree Works	5900
Hedgerow Management	4520
Footpaths Inspections, Management & Maintenance	3200
SUDS Attenuation Features & Pond Inspections, Management & Maintenance	4500
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